

Market Summary

6/1/24 Renewals

Non-Utilities Property

ACE/Westchester	Pending Response
Amrisc	Pending Response
Arch	Declined - Valuation and pricing is too low to attach anywhere in the \$20m layer
Arrowhead	No CAT capacity here due to makeup of schedule
Aspen	Unable to attach in first \$20m due to amount of coastal ordinary construction
AWAC	Pending Response
AXIS	Pending Response
Beazley (Lloyds)	Interested in offering capacity - Pending Pricing
Berkshire Hathaway	Incumbent; Quoted Renewal
Decus (Lloyds)	Incumbent: Indicated Capacity on Renewal
Everest	Pending Response
Endurance	Incumbent: Indicated Capacity on Renewal
General Star	Not able to consider due to amount of pre-1995 construction
IBIS/Catalytic	Declined - Unable to consider due to makeup of schedule
James River	Would not be able to attach anywhere in working layer due to amount of pre-1980 construction
Kinsale	Would not be competitive in 10 x 10 layer
Lexington	Pending Response
Liberty / Ironshore	Incumbent: Indicated Capacity on Renewal
Markel	Incumbent: Indicated Capacity on Renewal
Maxim/Navigators	Unable to attach in first \$20m due to amount of coastal ordinary construction
Mitsui	Pending Response
Munich Re	Pending Response
RSUI/Landmark	Incumbent: Indicated Capacity on Renewal
Seneca	Unable to consider - Not a market

Market Summary

6/1/24 Renewals

Non-Utilities Property, continued

Sigma/Empire	Unable to consider - Not a market
StarStone	Incumbent: Indicated Capacity on Renewal
Swiss Re	Incumbent: Indicated Capacity on Renewal
Velocity	Pending Response
Westfield	Pending Response

Utilities Property

Starr Tech (Incumbent)	Quoted
Aegis	Declined – unable to compete

Boiler & Machinery/Equipment Breakdown

National Fire Insurance of Hartford (CNA) (Incumbent)	Quoted
Federal Insurance Company/Chubb	Declined to quote, not competitive
Travelers	Declined to quote, not competitive

Inland Marine

XL Specialty Insurance Company/AXA XL (Incumbent)	Quoted
AGCS	Not competitive
Great American	Not competitive
Travelers	Unable to compete
Allianz	Unable to compete

Ocean Marine

Great American Insurance Company (Incumbent)	Quoted
ACE American Insurance Company/CHUBB	Pending Response
IMU/Intact	Pending Response
Liberty Mutual	Declined – type of vessels
Markel	Pending Response
Century	Pending Response