RESOLUTION NO.

A RESOLUTION OF THE BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA APPROVING THE ISSUANCE BY THE ORANGE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY OF ITS INDUSTRIAL DEVELOPMENT REVENUE AND REFUNDING BONDS (CENTRAL FLORIDA YMCA PROJECT), SERIES 2024 IN AN AGGREGATE PRINCIPAL AMOUNT NOT EXCEEDING \$18,000,000, IN ONE OR MORE SERIES, FOR THE PURPOSE OF PROVIDING FUNDS TO MAKE A LOAN TO THE CENTRAL FLORIDA YOUNG MEN'S CHRISTIAN ASSOCIATION, INC., TO REFINANCE SUCH ENTITY'S OBLIGATIONS WITH RESPECT TO THE AUTHORITY'S INDUSTRIAL DEVELOPMENT REVENUE AND REFUNDING BONDS (CENTRAL FLORIDA YMCA PROJECT), SERIES 2014; PROVIDING OTHER DETAILS AND AN EFFECTIVE DATE.

WHEREAS, Brevard County, Florida ("Brevard County") has the authority pursuant to Part II, Chapter 159, Florida Statutes (the "Statute"), to issue industrial development revenue bonds to finance qualifying projects within Brevard County, Florida; and

WHEREAS, the Orange County Industrial Development Authority (the "Orange Authority") has the authority pursuant to the Statute and Part III, Chapter 159, Florida Statutes to issue industrial development revenue bonds to finance qualifying projects in Orange County, Florida; and

WHEREAS, pursuant to the terms of an Interlocal Agreement dated as of October 21, 2014 (the "2014 Interlocal Agreement"), between the Orange Authority and Brevard County, the Orange Authority issued its Industrial Development Revenue and Refunding Bonds (Central Florida YMCA Project), Series 2014 (the "Refunded Bonds") and loaned the proceeds thereof to the Central Florida Young Men's Christian Association, Inc., a Florida not-for-profit corporation (the "Borrower") to finance or refinance the acquisition, construction, renovation and equipping of social service center facilities in Orange County, Florida, and certain other counties (collectively, the "Refunded Projects"), including social service center facilities located in Brevard County at 2400 Harrison Street, Titusville, Florida (the "Brevard Project"), and the Borrower has now requested that the Orange Authority issue a bond, in one or more series, and lend the proceeds to the Borrower to refinance the obligations of the Borrower with respect to, and to currently refund, the Refunded Bonds, as well as to refinance the projects financed and refinanced with the Refunded Bonds, including the social service facilities located in Brevard County and other Florida counties;

WHEREAS, the 2014 Interlocal Agreement allows the Orange Authority to issue bonds to refinance the projects of the Borrower located in Brevard County; and

WHEREAS, the Refunded Bonds are subject to mandatory tender on November 1, 2024 and the Borrower has determined it is in its best financial interest to refinance the Refunded Bonds with a new lender and expects to recognize substantial cost savings through one issuance rather than utilizing multiple issues by multiple issuers to finance and refinance facilities in multiple counties; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") requires as a condition of exclusion from gross income for federal income tax purposes of interest on private activity bonds, as defined in Section 141(a) of the Code, such as the 2024 Bonds (hereinafter defined), that such bonds be approved by the governmental unit(s) having jurisdiction over the area(s) in which the private activity bond-financed facilities are to be located after a public hearing following reasonable public notice; and

WHEREAS, the Orange Authority on April 2, 2024, held a public hearing on behalf of itself, Brevard County, Seminole County, Marion County and Osceola County with respect to the issuance of the Orange Authority's Industrial Development Revenue and Refunding Bonds (Central Florida YMCA Project), Series 2024, in an aggregate principal amount not to exceed \$18,000,000 (the "2024 Bonds"), in one or more series, and the refinancing of the Refunded Projects after publication of notice of such hearing in the *Orlando Sentinel*, a newspaper of general circulation in Orange County, Florida and in the *Florida Today*, a newspaper of general circulation in Brevard County, Florida, at least 7 days prior to such hearing, as evidenced by the Orange Authority Resolution (hereinafter defined) and a copy of the Affidavits of Publication are attached hereto collectively as Exhibit "B"; and

WHEREAS, the county seat of Orange County, Florida, where the public hearing was held, is within 100 miles of the county seat of Brevard County; and

WHEREAS, based solely upon representations of the Borrower with respect to the Refunded Projects, although the Refunded Projects are not all located on the same site, or adjacent or proximate sites, such Refunded Projects are used as an integrated operation by the Borrower and therefore have been treated as one project for purposes of Section 147(f) of the Code; and

WHEREAS, in a Resolution of the Orange Authority adopted on April 2, 2024, a copy of which is attached hereto as Exhibit "A" (the "Orange Authority Resolution"), the Orange Authority gave initial approval of the issuance of the 2024 Bonds and directed that a copy of the Orange Authority Resolution be provided to the Board of County Commissioners of Brevard County and recommended approval of the 2024 Bonds by such Board of County Commissioners; and

WHEREAS, as a condition to the issuance of the 2024 Bonds, the Board of County Commissioners of Orange County, Seminole County, Marion County and Osceola County which the Borrower has represented are the elected legislative bodies of Orange County, Seminole County, Marion County and Osceola County, respectively, and which have jurisdiction over the portions of the Refunded Projects located in Orange County, Seminole County, Marion County and Osceola County, respectively, seminole County, Marion County and Osceola County, respectively, will each, prior to the issuance of the 2024 Bonds, to the extent required, have approved the issuance of the 2024 Bonds by the Orange Authority for purposes of Section 147(f) of the Code and under the Act; and

WHEREAS, the Board of County Commissioners of Brevard County constitutes the elected legislative body of Brevard County and has jurisdiction over the Brevard Project, and the Borrower has requested that the Board of County Commissioners of Brevard County approve the issuance of the 2024 Bonds by the Orange Authority to refinance the Brevard Project and to pay other costs associated therewith and to ratify the public hearing held by the Orange Authority on

behalf of Brevard County and approve the issuance by the Orange Authority of the 2024 Bonds for purposes of Section 147(f) of the Code and the Act;

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Brevard County, Florida (the "Board") that:

SECTION 1. <u>Authority</u>. This Resolution is adopted pursuant to the laws of the State of Florida, including, in particular Chapter 125, Parts II and III of Chapter 159, and Section 163.01, Florida Statutes, and other applicable provisions of law (the "Act").

SECTION 2. <u>Public Hearing</u>. The holding of a public hearing by the Orange Authority as a joint undertaking on behalf of itself and Brevard County is hereby ratified and approved, and the issuance by the Orange Authority of the 2024 Bonds to refinance the Brevard Project is hereby approved pursuant to and in accordance with Section 147(f) of the Code and the Act.

SECTION 3. <u>Approval of 2024 Bonds</u>. The issuance by the Orange Authority of the 2024 Bonds to refinance the Brevard Project is hereby approved pursuant to and in accordance with the Act. The Chairman or Vice Chairman of the Board and the Clerk or any Deputy Clerk are further authorized to take such further action and execute such further instruments as may be necessary or appropriate to fully effectuate the purpose and intention of this Resolution.

SECTION 4. <u>Limitation on Approval</u>. The approval given herein shall not be construed as (i) an endorsement of the creditworthiness of the Borrower or the financial viability of the Brevard Project, (ii) a recommendation to any prospective purchaser to purchase the 2024 Bonds, (iii) an evaluation of the likelihood of the repayment of the debt service on the 2024 Bonds, or (iv) approval of any necessary zoning or rezoning applications or approval or acquiescence to the alteration of existing zoning or land use nor approval for any other regulatory permits relating to the Brevard Project, and the Board shall not be construed by reason of its adoption of this Resolution to make any such endorsement, finding or recommendation or to have waived any right of the Board or estopping the Board from asserting any rights or responsibilities it may have in such regard. Further, the approval by the Board of the issuance of the 2024 Bonds by the Orange Authority shall not be construed to obligate Brevard County to incur any liability, pecuniary or otherwise, in connection with either the issuance of the 2024 Bonds or the acquisition and construction of the Brevard Project.

SECTION 5. <u>No Responsibility of Brevard County</u>. Brevard County shall have no responsibility with respect to the repayment of the 2024 Bonds. The 2024 Bonds and the interest thereon shall not constitute an indebtedness or pledge of the general credit or taxing power of Brevard County but shall be payable solely from revenues pledged therefor pursuant to financing agreements entered into by and among the Orange Authority and the Borrower and/or parties other than Brevard County prior to or contemporaneously with the issuance of the 2024 Bonds. Neither Brevard County nor any of the members of the Board or staff of Brevard County will have any obligation or liability, financial or otherwise, with respect to the Brevard Project or the 2024 Bonds.

SECTION 6. Effective Date. This Resolution shall take effect immediately upon its passage.

PASSED AND ADOPTED this 7th day of May, 2024.

BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA

(SEAL)

ATTEST:

By:_____

Chairman

By:___

Clerk of the Circuit Court and Ex-Officio Clerk to the Board of County Commissioners of Brevard County, Florida

#245096133_v6 623159-47

EXHIBIT "A"

ORANGE AUTHORITY RESOLUTION

RESOLUTION NO. 2024-01

A RESOLUTION EXPRESSING THE INTENT OF THE ORANGE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY TO LOAN FUNDS TO THE CENTRAL FLORIDA YOUNG MEN'S CHRISTIAN ASSOCIATION, INC. FOR THE REFUNDING OF CERTAIN OUTSTANDING INDEBTEDNESS OF THE CENTRAL FLORIDA YOUNG MEN'S CHRISTIAN ASSOCIATION, INC.; PROVIDING FOR THE ISSUANCE OF INDUSTRIAL DEVELOPMENT BONDS OF THE AUTHORITY, IN ONE OR MORE SERIES, IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$18,000,000 FOR THE PURPOSE OF MAKING A LOAN OF FUNDS FOR SUCH PURPOSES; AUTHORIZING THE EXECUTION OF A MEMORANDUM OF AGREEMENT PERTAINING TO THE ISSUANCE OF THE BONDS; AND PROVIDING CERTAIN OTHER DETAILS WITH RESPECT THERETO.

BE IT RESOLVED by the ORANGE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY that:

SECTION 1. <u>AUTHORITY</u>. This Resolution is adopted pursuant to the provisions of the Act, as hereinafter defined.

SECTION 2. <u>DEFINITIONS</u>.

"Act" means the Constitution of the State of Florida, Parts II and III of Chapter 159, Florida Statutes, and other applicable provisions of law.

"Authority" means the Orange County Industrial Development Authority, a public body corporate and politic of the State of Florida.

"Borrower" means Central Florida Young Men's Christian Association, Inc., a Florida not-for-profit corporation, or an affiliated or related entity, and its successors or assigns.

"Chairman" means the Chairman or Vice Chairman of the Authority.

"Bonds" means the proposed industrial development revenue and refunding bonds to be issued in an aggregate principal amount not exceeding \$18,000,000 in one or more series, to be authorized by subsequent resolution of the Authority pursuant to the Act and in accordance with the terms, conditions and limitations contained in such resolution.

"Refunded Bond" means the Orange County Industrial Development Authority Industrial Development Revenue and Refunding Bond (Central Florida YMCA Project), Series 2014.

"Refunded Projects" means the acquisition, construction and equipping of the projects financed with the Refunded Bonds and described on Exhibit "A" attached hereto.

"Secretary" means the Secretary or any Assistant Secretary of the Authority.

SECTION 3. <u>PROPOSAL</u>. The Borrower has requested that the Authority issue its Bonds under the Act in an aggregate principal amount not exceeding \$18,000,000 to pay all or a

portion of the cost of refinancing the acquisition, construction, renovation and equipping of the Refunded Projects owned and operated by the Borrower and to thereby refund the Refunded Bond, which amount the Borrower has represented will, together with other available funds of the Borrower, be sufficient to accomplish such purpose, such Bonds to be secured under the terms of a loan agreement between the Authority and the Borrower, in an amount sufficient to pay the principal of and interest on such Bonds as the same become due and payable.

SECTION 4. <u>FINDINGS</u>. The Authority hereby finds, determines and declares as follows:

A. The issuance of the Bonds to refinance the Refunded Projects and refund the Refunded Bond will have a substantial public benefit.

B. The Authority is authorized and empowered by the Act to enter into transactions such as those contemplated by the Borrower, and to fully perform the obligations of the Authority to be undertaken in connection with the refinancing of the Refunded Projects and to refund the Refunded Bond in order to improve the industrial economy of Orange County, Florida ("Orange County"), Marion County, Florida ("Marion County"), Osceola County, Florida ("Osceola County"), Brevard County, Florida ("Brevard County"), Seminole County, Florida ("Seminole County") and the State of Florida (the "State"), increase opportunities for gainful employment and purchasing power, and improve living conditions, and otherwise contribute to the health, prosperity and welfare of the County, the State and the inhabitants thereof.

C. The Refunded Projects each constitute a "project" and "social service center" within the meaning of the Act.

D. The Borrower has requested that the Authority issue the Bonds in an aggregate principal amount not exceeding \$18,000,000 to refinance the Refunded Projects through the refunding of the Refunded Bond, capitalize interest, fund necessary reserves and pay costs of issuance. The Bonds shall be paid from the repayment of a loan of the bond proceeds from the Authority to the Borrower.

E. The availability of financing by means of continuing care retirement community revenue and revenue refunding bonds is an important inducement to the Borrower to proceed with the refinancing of the Refunded Projects through the refunding of the Refunded Bond.

F. Notice of a public hearing to be held by the Authority on the date hereof, inviting comments and discussion concerning the issuance of the Bonds by the Authority to refinance the Refunded Projects through the refunding of the Refunded Bond was published in *The Orlando Sentinel*, a newspaper of general circulation in Orange County, Florida, Seminole County, Florida and Osceola County, Florida on March 25, 2024, which is at least seven (7) days prior to the date hereof, published in *Florida Today*, a newspaper of general circulation in Brevard County, Florida on March 25, 2024, which is at least seven (7) days prior

to the date hereof and published in the *Ocala Star Banner*, a newspaper of general circulation in Marion County, Florida on March 26, 2024, which is at least seven (7) days prior to the date hereof.

G. Following such notices, a public hearing was held by the Authority on the date hereof, during which comments and discussions were requested and heard concerning the issuance of the Bonds to refinance the Refunded Projects through the refunding of the Refunded Bond.

H. Based solely upon the representations of the Borrower with respect to the Refunded Projects, the Refunded Projects and the issuance of the Bonds to refinance the Refunded Projects through the refunding of the Refunded Bond will have a substantial public benefit.

I. Based solely upon the representations of the Borrower with respect to the Refunded Projects, although the Refunded Projects are not all located on the same site, or adjacent or proximate sites, such Refunded Projects are used as an integrated operation by the Borrower and therefore have been treated as one project for purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code").

J. Based upon the representation of the Borrower that a portion of the Project will be located in Orange County, Florida, for purposes of Section 147(f) of the Code, the Board of County Commissioners of Orange County, Florida (the "Orange Commission"), is the elected legislative body having jurisdiction over the entire area in which the portion of the Refunded Projects located in Orange County are and will be located.

K. Prior to the issuance of the Bonds, the Borrower shall provide evidence satisfactory to the Authority that following the public hearing by the Authority, the Board of County Commissioners of Marion County (the "Marion Commission"), the elected legislative body of Marion County with jurisdiction over the entire area in which the portion of the Refunded Projects in Marion County are located, has approved issuance of the Bonds by the Authority.

L. Prior to the issuance of the Bonds, the Borrower shall provide evidence satisfactory to the Authority that following the public hearing by the Authority, the Board of County Commissioners of Osceola County (the "Osceola Commission"), the elected legislative body of Osceola County with jurisdiction over the entire area in which the portion of the Refunded Projects in Osceola County are located, has approved issuance of the Bonds by the Authority.

M. Prior to the issuance of the Bonds, the Borrower shall provide evidence satisfactory to the Authority that following the public hearing by the Authority, the Board of County Commissioners of Brevard County (the "Brevard Commission"), the elected legislative body of Brevard County with jurisdiction over the entire area in which the portion of the Refunded Projects in Brevard County are located, has approved issuance of the Bonds by the Authority. N. Prior to the issuance of the Bonds, the Borrower shall provide evidence satisfactory to the Authority that following the public hearing by the Authority, the Board of County Commissioners of Seminole County (the "Seminole Commission"), the elected legislative body of Seminole County with jurisdiction over the entire area in which the portion of the Refunded Projects in Seminole County are located, has approved issuance of the Bonds by the Authority.

O. The county seat of Orange County, Florida, where the public hearing will be held, is within 100 miles of the county seats of each of Marion County, Osceola County, Brevard County and Seminole County.

P. The Bonds shall not be deemed to constitute a debt, liability or obligation, or a pledge of the faith and credit or taxing power, of the Authority, Orange County, Marion County, Seminole County, Osceola County, Brevard County or the State of Florida or of any political subdivision thereof, but the Bonds shall be payable solely from the revenues and proceeds to be derived by the Authority from payments received under the loan agreement entered into between the Authority and the Borrower.

SECTION 5. <u>DETERMINATION</u>. If, upon further investigation of the Borrower and its proposal, the Authority is able to find:

A. That the Authority is not obligated to pay the Bonds except from the proceeds derived from the repayment of a loan to the Borrower and that neither the faith and credit nor the taxing power of the Authority or of the State or any political subdivision thereof is pledged to the payment of the principal of or the interest, or premium, if any, on the Bonds;

B. That the Authority, the Borrower and the proposed purchaser or purchasers of the Bonds have executed or will execute, concurrently with the issuance of the Bonds, the documentation required for the refinancing of the Refunded Projects through the refunding of the Refunded Bond as contemplated hereby;

C. That adequate provision has been made in the documents for the operation, repair and maintenance of the Refunded Projects at the expense of the Borrower and for the payment of the principal of, premium, if any, and interest on the Bonds and reserves, if any, therefor;

D. That, based upon an opinion expected to be delivered at closing by bond counsel, the interest on the series of tax-exempt Bonds will be excludable from gross income for federal income tax purposes under existing laws of the United States;

E. That, if such opinion of bond counsel is not able to be delivered by bond counsel on all or a portion of the Bonds, then all or such portion of the Bonds shall be issued as taxable bonds, the interest on which shall not be excludable from gross income for federal income tax purposes under existing laws of the United States; provided, further, however, a portion of said bonds may at the option of the Borrower, be issued taxable bonds the interest on which is not excludable from the income of the holder thereof for federal income tax purposes.

F. That, based on the criteria established by the Act, the Borrower is financially responsible and fully capable of and willing to fulfill all of its obligations under the terms and provisions of the loan agreement to be negotiated between the parties, under which the Borrower will be obligated, among other things, to pay amounts sufficient to timely discharge the debt service on the Bonds, and to operate, repair and maintain the Refunded Projects at the Borrower's expense; and

G. That the proposal will otherwise comply with all of the provisions of the Act;

then the Authority shall, and by passage of this Resolution hereby agrees to, issue Bonds to refinance the Refunded Projects through the refunding of the Refunded Bond in accordance with the provisions and authority of the Act and this Resolution. The principal amount, terms of maturity, interest rate and other details of the Bonds will be determined by the Borrower and the Authority and subsequently adopted by resolution of the Authority.

SECTION 6. <u>AUTHORIZATION TO EXECUTE</u>. The Chairman and the Secretary of the Authority are authorized in the name and on behalf of the Authority pursuant to this Resolution to execute and deliver a Memorandum of Agreement (the "Memorandum of Agreement") of even date herewith between the Borrower and the Authority. Any action taken by the Borrower in furtherance of the refinancing of the Refunded Projects through the refunding of the Refunded Bond is hereby ratified, confirmed and approved. The officers executing such Memorandum of Agreement are further authorized to do all acts which may be required or may be advisable with respect thereto, including any amendments necessary thereto and not inconsistent herewith.

The Chairman and the Secretary of the Authority are further authorized to take such further action and execute such further instruments as may be necessary to fully effectuate the purpose and intention of the Memorandum of Agreement and this Resolution.

SECTION 7. <u>PRIORITY</u>. Nothing herein shall be deemed to restrict the Authority or the State of Florida or any agency or political subdivision thereof in determining the order or priority of the issuance of bonds by the Authority or to require the Authority to give the Bonds priority as to the time of issuance over any other bonds previously or subsequently approved by the Authority for issuance, and such prioritization by the Authority could result in the inability of the Authority to issue the Bonds.

SECTION 8. <u>RECOMMENDATION TO COUNTY COMMISSION</u>. The Secretary of the Authority is hereby authorized and directed to forward a copy of this Resolution to the Orange Commission, the Marion Commission, the Osceola Commission, the Seminole Commission and the Brevard Commission, and the Chairman and the Secretary of the Issuer are hereby authorized to take any other action, at the expense of the Company, as may appear proper in satisfying the requirements of Section 147(f) of the Code, and any applicable regulations

thereto, or as may be required by the Orange Commission, the Marion Commission, the Osceola Commission, the Brevard Commission and the Seminole Commission, including pursuant to Sections 125.01(z) and 159.47(1)(f), Florida Statutes. The Issuer hereby recommends that the Orange Commission, the Marion Commission, the Osceola Commission, the Brevard Commission and the Seminole Commission approve the issuance of the Bond. Notwithstanding any provision herein to the contrary, the Bond shall not be issued and no documents herein approved shall be executed and delivered by the Issuer unless and until the Orange Commission shall give its approval to the issuance of the Bond and the other pre-conditions set forth herein have been complied with.

SECTION 9. <u>EFFECTIVE DATE</u>. This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED this 2nd day of April, 2024.

(SEAL)

ATTEST:

ecretary

#244633361 v5 623159-47

ORANGE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY

By_

Chairman

EXHIBIT "A"

DESCRIPTION OF REFUNDED PROJECTS

The Refunded Projects consisted of the acquisition, construction and equipping of social service center facilities in Orange County, Florida, Seminole County, Florida, Marion County, Florida, Brevard County, Florida and Osceola County, Florida.

The Refunded Projects in Orange County consisted of improvements located at Downtown Orlando YMCA located at 433 North Mills Avenue, Orlando, Florida 32803, Winter Park YMCA located at 1201 North Lakemont Avenue, Winter Park, Florida 32792, Blanchard Park YMCA located at 10501 J. Blanchard Trail, Orlando, Florida 32817, Wayne Densch (Pine Hills) YMCA located at 870 North Hastings Street, Orlando, Florida 32808, Roper YMCA located at 100 Windemere Road, Winter Garden, Florida 34787, and Peggy & Phillip Crosby Wellness Center (Crosby YMCA) which was located at 2005 Mizell Avenue, Winter Park, Florida 32792.

The Refunded Projects in Brevard County consisted of improvements located at the Titusville YMCA located at 2400 Harrison Street, Titusville, Florida 32780.

The Refunded Projects in Osceola County consisted of improvements located at the Osceola County YMCA located at 2117 West Mabbette Street, Kissimmee, Florida 34741.

The Refunded Projects in Seminole County consisted of improvements located at the J. Douglas Williams YMCA (Seminole County) YMCA located at 665 Longwood-Lake Mary Road, Lake Mary, Florida 32746 and the Center For Health and Wellness (Oviedo YMCA) located at 7900 Red Bug Lake Road, Oviedo, Florida 32765.

The Refunded Projects in Marion County consisted of improvements located at the Marion County YMCA, known as the Frank DeLuca YMCA Family Center, at 3200 Southeast 17th Street, Ocala, Florida 34471.

EXHIBIT "B"

AFFIDAVITS OF PUBLICATION



Published Daily ORANGE, OSCEOLA and SEMINOLE County, Florida

Sold To:

Holland & Knight LLP - CU00117931 200 South Orange Avenue, Suite 2600 Orlando, FL 32801

Bill To:

Holland & Knight LLP - CU00117931 200 South Orange Avenue, Suite 2600 Orlando, FL 32801

State Of Florida County Of Orange, Osceola and Seminole

Before the undersigned authority personally appeared Rose Williams, who on oath says that he or she is a duly authorized representative of the ORLANDO SENTINEL, a DAILY newspaper published in ORANGE, OSCEOLA and SEMINOLE County, Florida; that the attached copy of advertisement, being a Legal Notice in:

The matter of 11200-Misc. Legal Was published in said newspaper by print in the issues of, or by publication on the newspapers website, if authorized on Mar 25, 2024.

Affiant further says that the newspaper complies with all legal requirements for publication in Chapter 50, Florida Statutes.

Rose Williams Signature of Affiant Name of Affiant

Sworn to and subscribed before me on this 27 day of March, 2024, by above Affiant, who is personally known to me (X) or who has produced identification ().

hree Rollie

Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

7606628

NOTICE OF PUBLIC HEARING

Brazil police arrest suspects in killing of councilwoman

By Gabriela Sá Pessoa and David Biller ssociated Press

RIO DE JANEIRO – Brazil's federal police arrested the men Sunday suspected of ordering the killing of a Rio de Janeiro councilwoman in 2018, a long-awaited step after years of society clamoring for lustice



CARECON CAR -----Winter Park YMCA located at 1201 North Lakemont Avenue, Winter Park, Florida 32792.

And the second s Blanchard Park YMCA located at 10501 J. Blanchard Trail, Orlando, Florida 32817.



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The Refinanced Projects located in Drange County consisted of improvements located at the following facilities:

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Downtown Orlando YMCA located at 433 North Mills Avenue. Orlando, Florida 32803. COND CLASS CALL

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Senegal votes in an election that almost did not happen

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The Refinanced Policits in Beread Customer 10 and 11 and 12 and 1 Inter-industrial and 2111 views insubative dates, reasoning, rearing 944-1.
The Reference of Projecks in Somitonic County consistent of (ii) improvements located at the J. Douglas (Seminole County) WKA located at 665 Longwood-Lieke Mary Read, Lieke Mary, Rankia 32746 and (ii) improvements located at 066 to the guide provide VIAC) located at 7050 reflex guides (Read). Reado, Reinia 32765.

Payment of the 2024 Bond shell be an obligation of the Borrover and such 2024 Bond shall not constitute an indebtetness or pledge of the credit or taking power or any other type of obligation of Dange Courth, Reverd Courth, Marion Caurth, Oscola Courth, Seminole Courth, the Authority or any other Foricta governmental entity or patilica

examination. 3. Consideration and adoption of such resolutions as may be appropriate regarding recommendations to be made to the Board of Caunty Commissioners of Orange Caunty, Florida and the other applicable counties, with respect to the issuance and ada of the 2024 Board Consideration of such other matters as may be properly brought before the Authority.

4. Consideration of auch other matters as may be properly brough them the Anthruly. All Interested or affects tapposes, property ownes and othersor of Tumop County, Horida, Ulevand County, Fortia, and County, Fortia, County, Co

This notice is given pu

ESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE suant to Section 147(f) of the Internal Revenue Code of 1986, a ORANGE COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY By: /s/ Stremon McAleavey, Secretary nue Code of 1986 as am





Peggy & Phillip Cr Fiorida 32792 ess Center (Crosby YMCA) which had been located at 2005 Mize

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PO Box 631244 Cincinnati, OH 45263-1244

PROOF OF PUBLICATION

Lisa Myhrer Holland & Knight Llp Po Box 32092 Lakeland FL 33802-2092

STATE OF WISCONSIN, COUNTY OF BROWN

Before the undersigned authority personally appeared, who on oath says that he or she is the Legal Advertising Representative of the Florida Today, a daily newspaper published in Brevard County, Florida; that the attached copy of advertisement, being a Legal Ad in the matter of Public Notices, was published on the publicly accessible website of Brevard County, Florida, or in a newspaper by print in the issues of, on:

03/25/2024

PO #:

Affiant further says that the website or newspaper complies with all legal requirements for publication in chapter 50, Florida Statutes.

Subscribed and sworn to before me, by the legal clerk, who is personally known to me, on 03/25/2024

Legal Clerk Notary, State of WI, County of Brown My commission expires **Publication Cost:** \$454.88 9989499 Order No: # of Copies: 566374 Customer No: 1

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

NANCY HEYRMAN Notary Public State of Wisconsin Ad#9989499 3/25/2024 NOTICE OF PUBLIC HEARING Notice is hereby given that a public hearing will be held by the Orange County Industrial Development Authority (the "Authority"), on behalf of itself, Brevard County, Florida, Marion County, Florida, Osceola County, Florida, and Semi-nole County, Florida, and Semi-nole County, Florida, and Semi-nole County, Florida, on Tuesday, April 2, 2024, at 2:00 p.m., in the Tupele Conference Room, Ist Floor, Orange County Administration Building, 201 South Rossolind Avenue, Orlanda, Florida 32801, for the purpose of receiving comments and hearing discussion concerning a plan of financing involving the issuance by the Authority of not to exceed \$18,000,000 in principal armount of industrial development revenue bonds of the Authority, the proceeds of which will be loaned by the Borrower to refinance the obligations of the Borrower with respect to, and thereby refund, the Authority's Industrial Development (Central Florida YMCA Prolect), Series 2014, which financed or refi-nenced the acquisition, construction, revovation and equipping Bond (Central Florida YMCA Prolect), Series 2014, which financed or refi-nenced the acquisition, construction, revovation and equipping of the social service centers and equip nanced the acquisition, construction, renovation and equipping of the social service centers and equip-ment, and refinanced the Author-ity's Industrial Development Revenue Bonds (Central Florida YMCA Project), Serles 202A (the "2002A Bonds") which financed or refinanced the acquisition, construc-tion, renovation and equipping of the social service centers and equip-ment (the "2002A Refinanced Projects" and together with the 2014 Refinanced Projects, the "Refi-nanced Projects", Juli owned and/or operated by the Borrower, located in Brevard County, Florida, described below, Orange County, Florida and other Florida caunties, and to fund any reasonably required debt service reserve fund, to finance a termination payment, if any, in connection with a variable to fixed interest rate swap and to pay costs of issuance of such bonds. The Brevard County portion of the 2002A Refinanced Projects consisted of the acquisition, construction, renovation and equipping of improvements to the 11,700 square foot Titusville YMCA located at 2400 Harrison Struction of a zero-depth/ada pool complex and construction of outdoor athletic fields and improvements to the pool. Payment of the bonds shall be an obligation of the Borrower and such bonds shall not constitute an indebt-edness or pledge of the credit or taxing power ar any other type of abligation of the Borrower and such bonds shall not constitute an indebt-edness or pledge of the credit or taxing power ar any other type of abligation of the Borrower and such bonds shall not constitute an indebt-edness or pledge of the credit or taxing power ar any other type of abligation of the Borrower and such brower downers and citizens of Orange County. Florida and Brevard County. Florida area on at the ad