

# School Board of Brevard County

2700 Judge Fran Jamieson Way • Viera, FL 32940-6699  
Dr. Mark J. Rendell, Ed.D., Superintendent



April 23, 2024

Frank Abbate, Brevard County Manager  
Brevard County Government Offices  
2725 Judge Fran Jamieson Way, Building C  
Viera, FL 32940

**RE: Request #32 for Transfer of Educational Facilities Impact Fees**

Dear Mr. Abbate,

Please transfer Educational Facilities Impact Fees collected through March 31, 2024, in the amount of \$6,078,272.42 to the School District as recommended by the Educational Facilities Impact Fee Benefit District Advisory Committees at its meeting on April 8, 2024, and approved by the School Board at its meeting on April 23, 2024. I have attached a copy of Board Agenda Item #26 for your reference and records.

Thank you in advance for your timely processing of this request. Please contact me if you have any questions or require additional information regarding this matter.

Sincerely,

David Lindemann, AICP  
Director of Planning & Project Management

Enclosure: Agenda Item #26 Educational Impact Fee Allocation - QE March 31, 2024; April 23, 2024  
School Board Meeting

Copy w/ attachments (via e-mail):

Susan Hann, P.E., Assistant Superintendent, Facilities Services  
Cynthia Lesinski, Chief Financial Officer  
Richard Miller, Director, Accounting Services  
Wendy Knippel, Manager, Accounting Services  
Keith Neterer, Budget & Financial Analysis Manager, Budget Office, Brevard County  
Jeffery King, Support Services Manager, Planning & Development, Brevard County  
Naomi Adkins-Hicks, Central Cashier Supervisor, Planning & Development, Brevard County

David Lindemann, AICP  
Director of Planning & Project Management  
Phone: (321) 633-1000 x11463 • FAX: (321) 633-4646



An Equal Opportunity Employer





---

## April 23, 2024, Board Meeting

### Title

Educational Facilities Impact Fee Allocation - Quarter Ending March 31, 2024

### Meeting Date(s)

Consent w/o Information - 04/23/2024

### Consent Type

Without Information

### Discussion

Brevard County collects educational facilities impact fees from residential development for construction of educational facilities or capital improvements that provide educational capacity in the Impact Fee Benefit District from which the funds were collected. The funds may be used on capacity projects identified in the Five-Year District Facilities Work Program.

The process by which funds are allocated to projects is outlined in the Interlocal Agreement between Brevard County and the School Board. Each Benefit District (North and South) has an Educational Facilities Impact Fee Benefit District Advisory Committee (IFBDAC) that includes the School Board, County and applicable municipal representatives. Approximately every quarter, the District Advisory Committees make a recommendation to the School Board. The School Board approves or modifies the recommendation and then submits the funding request to Brevard County for approval by the Board of County Commissioners. The process can take 2-4 months before the funds are received by the District.

The Board action requested allocates the impact fee revenue collected through the quarter ending March 31, 2024.

The Impact Fee Benefit District Advisory Committees met on April 8, 2024. The Committees' recommendations for new educational facilities impact fees through March 31, 2024 are summarized as follows:

- Allocate new impact fees collected in South Benefit District to Central Area Secondary - \$4,130,877.15
- Allocate new impact fees collected in North Benefit District to North Area Capacity - \$1,247,395.27
- Allocate new impact fees collected in North Benefit District to Edgewood Robotics Classroom Addition - \$700,000

The Central Area Secondary project is funding the new Viera Middle School. The financing plan for the middle school was previously presented to the Impact Fee Benefit District Committees, noting that the District staff will request allocation of the South Benefit District impact fees to the new middle school until the project is fully funded to minimize the amount of financing required. The project is close to fully funded. The next South Benefit District project will be the Palm Bay area middle school.

The North Area Capacity project includes future projects that the Board feels are necessary for student accommodations. A potential project will be a new separate day school facility.

The Edgewood Robotics Classroom Addition project was initiated through a legislative appropriation of \$300,000. The proposed educational impact fee allocation will complete the anticipated construction budget needed for the project.

### Recommendation

Approve the recommendations of the Educational Facilities Impact Fee Benefit District Advisory Committees:

- Allocate new impact fees collected in South Benefit District to Central Area Secondary - \$4,130,877.15
- Allocate new impact fees collected in North Benefit District to North Area Capacity - \$1,247,395.27
- Allocate new impact fees collected in North Benefit District to Edgewood Robotics - \$700,000

Authorize the Superintendent, or designee, to request Brevard County approve the allocation request and disburse the Educational Impact Fees available through March 31, 2024.

**Authority for Action**

F.S. 1001.42

**Involves Expenditure of Funds Directly in the Classroom**

No

**Source of Funding**

Agenda Item will not Require the Expenditure of Funds

**Financial Impact**

FY	Amount	Budgeted	Fund	Cost Center	Project	Function	Object	Program

**Legal Counsel Review**

No

**Contact**

Susan Hann, P.E., Assistant Superintendent Facilities Services 633-1000 ext. 11446 David Lindemann, AICP, Director Planning and Project Management 633-1000 ext. 11463

**Attachments**

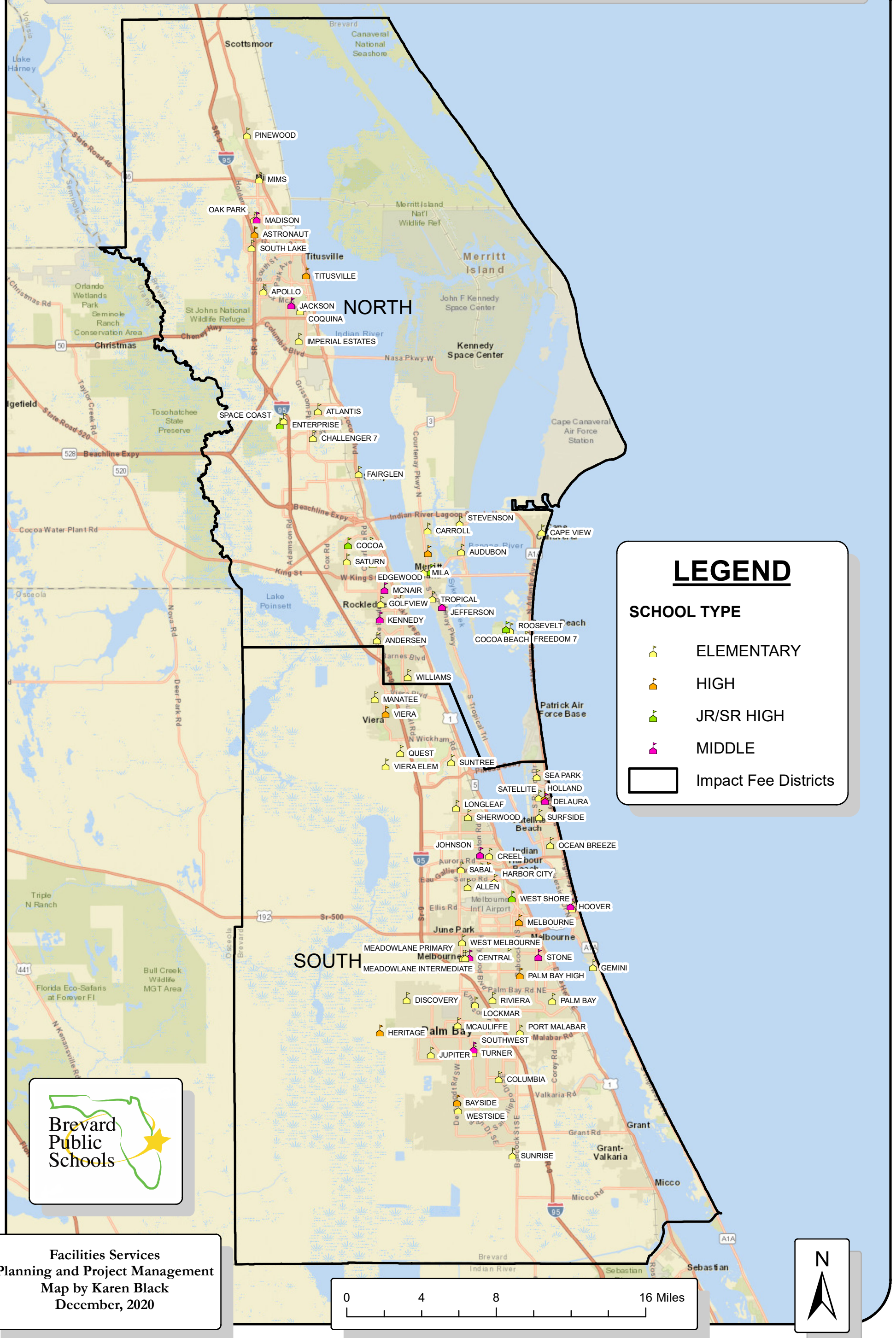
[Educational Facilities Impact Fee Allocation Recommendation to School Board QE March 31 2024.pdf](#)



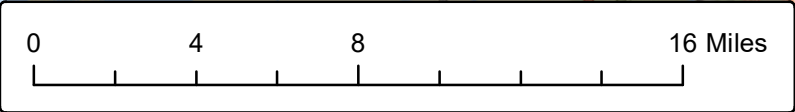


# Brevard County

## Educational Facilities Impact Fee Benefit Districts



Facilities Services  
Planning and Project Management  
Map by Karen Black  
December, 2020





# **Educational Facilities Impact Fee Benefit District Advisory Committees Meeting #32**

**Time:** April 8, 2024, beginning at 2:30 P.M.  
**Location:** Brevard Public Schools Educational Services Facility  
2700 Judge Fran Jamieson Way, Viera, FL  
School Board Meeting Room

## **Agenda**

1. Call to Order / Roll Call
2. Pledge of Allegiance
3. Discussion about Impact Fee Districts
4. Unofficial Summary of Reserved Impact Fees
5. Brevard County Collections Summary
6. BPS Summary of All Recommendations
7. Action on Recommendations by Benefit District
8. Next Meeting
  - Monday, July 15, 2024; 2:30 pm, School Board Meeting Room
9. Additional Discussion
10. Adjournment



## With Recommendations at IFBDAC Meeting #32:

### Unofficial Summary of School Board Impact Fees Received and Reserved Advisory Committees Impact Fee Project Approvals

Sum of PerAmount	Column Labels					
Row Labels	Central Area Secondary	South Area ES Capacity	North Elementary Capacity	North Area Capacity	Edgewood Robotics	Grand Total
10/1/2018		\$48,409.94				\$48,409.94
6/7/2019		\$24,200.64				\$24,200.64
11/22/2019	\$3,946,278.45	\$140,603.38				\$4,086,881.83
3/13/2020	\$2,978,509.05	\$162,311.60				\$3,140,820.65
10/9/2020	\$2,500,000.00	\$3,396,348.77				\$5,896,348.77
1/21/2021	\$2,000,000.00	\$815,468.04	\$0.00			\$2,815,468.04
3/19/2021	\$2,188,692.76	\$729,564.25	\$364,262.36			\$3,282,519.37
6/25/2021	\$2,000,000.00	\$706,010.12				\$2,706,010.12
7/12/2021		\$1,008,986.58				\$1,008,986.58
10/8/2021	\$3,000,000.00		\$449,019.28			\$3,449,019.28
12/17/2021	\$3,262,154.60	\$450,000.00				\$3,712,154.60
1/10/2022		\$1,871,465.37	\$732,578.80			\$2,604,044.17
3/25/2022	\$3,000,000.00		\$1,128,459.37			\$4,128,459.37
6/3/2022	\$3,500,000.00	\$1,133,809.94	\$1,095,047.31			\$5,728,857.25
9/30/2022	\$5,259,437.91		\$286,243.00			\$5,545,680.91
12/2/2022	\$4,532,086.97		\$1,091,508.75			\$5,623,595.72
1/9/2023		\$38,766.73				\$38,766.73
2/24/2023	\$4,000,000.00		\$628,010.50			\$4,628,010.50
5/26/2023	\$6,000,000.00	\$368,599.66	\$1,251,668.01			\$7,620,267.67
9/1/2023	\$6,373,149.55					\$6,373,149.55
12/8/2023	\$4,660,898.99					\$4,660,898.99
3/5/2024	\$3,725,326.50	\$9,132.02				\$3,734,458.52
TBD	\$4,130,877.15			\$1,247,395.27	\$700,000.00	\$6,078,272.42
<b>Grand Total</b>	<b>\$67,057,411.93</b>	<b>\$10,903,677.04</b>	<b>\$7,026,797.38</b>	<b>\$1,247,395.27</b>	<b>\$700,000.00</b>	<b>\$86,935,281.62</b>

#### Spend By Date

10/1/2024  
 6/7/2025  
 11/22/2025  
 3/13/2026  
 10/9/2026  
 1/21/2027  
 3/19/2027  
 6/25/2027  
 7/12/2027  
 10/8/2027  
 12/17/2027  
 1/10/2028  
 3/25/2028  
 6/3/2028  
 9/30/2028  
 12/2/2028  
 1/9/2029  
 2/24/2029  
 5/26/2029  
 9/1/2029  
 12/8/2029  
 3/5/2030  
 TBD

Impact Fee North	
Cumulative Collections through 03/31/2024	
Brevard County	\$ 12,116,571.32
Cape Canaveral	\$ 68,342.80
Cocoa	\$ 5,677,754.20
Cocoa Beach	\$ 129,904.60
Rockledge	\$ 4,226,090.40
Satellite Beach	\$ -
Titusville	\$ 5,720,764.95
Interest Earned	\$ 220,851.47
Retained for Administration	\$ (125,402.51)
Total Revenues	\$ 28,034,877.23
Disbursements to School Board	\$ 26,087,481.96
Prior Year Refunds	
Total Expenditures	26,087,481.96
Available for Appropriation	\$ 1,947,395.27

Impact Fee South	
Cumulative Collections through 03/31/2024	
Brevard County	\$ 23,147,723.36
Indialantic	\$ 68,898.50
Indian Harbour Beach	\$ 151,788.25
Malabar	\$ 630,756.20
Melbourne	\$ 7,480,404.88
Melbourne Beach	\$ 77,810.80
Melbourne Village	\$ 10,193.00
Palm Bay	\$ 55,264,918.50
Palm Shores	\$ 15,289.50
Satellite Beach	\$ 625,077.25
West Melbourne	\$ 12,077,470.30
Grant/Valkaria	\$ 3,384,323.60
Interest Earned	\$ 818,251.06
Retained for Administration	\$ (215,593.24)
Total Revenues	\$ 103,537,311.96
Disbursements to School Board	\$ 99,348,219.81
Prior Year Refunds	58,215.00
Total Expenditures	99,406,434.81
Available for Appropriation	\$ 4,130,877.15

Total - All Districts	
Cumulative Collections through 03/31/2024	
Brevard County	\$ 35,264,294.68
Cape Canaveral	\$ 68,342.80
Cocoa	\$ 5,677,754.20
Cocoa Beach	\$ 129,904.60
Indialantic	\$ 68,898.50
Indian Harbour Beach	\$ 151,788.25
Malabar	\$ 630,756.20
Melbourne	\$ 7,480,404.88
Melbourne Beach	\$ 77,810.80
Melbourne Village	\$ 10,193.00
Palm Bay	\$ 55,264,918.50
Palm Shores	\$ 15,289.50
Rockledge	\$ 4,226,090.40
Satellite Beach	\$ 625,077.25
Titusville	\$ 5,720,764.95
West Melbourne	\$ 12,077,470.30
Grant/Valkaria	\$ 3,384,323.60
Interest Earned	\$ 1,039,102.53
Retained for Administration	\$ (340,995.75)
Total Revenues	\$ 131,572,189.19
Disbursements to School Board	\$ 125,435,701.77
Prior Year Refunds	\$ 58,215.00
Total Expenditures	\$ 125,493,916.77
Available for Appropriation	\$ 6,078,272.42

FISCAL YEAR 2024 SAP POSTINGS	
Cumulative Collections through 03/31/2024	
Brevard County	\$ 1,777,721.14
Cape Canaveral	\$ -
Cocoa	\$ 1,213,303.00
Cocoa Beach	\$ -
Indialantic	\$ 13,583.50
Indian Harbour Beach	\$ -
Malabar	\$ 35,675.50
Melbourne	\$ 89,775.00
Melbourne Beach	\$ 5,096.50
Melbourne Village	\$ -
Palm Bay	\$ 5,999,346.50
Palm Shores	\$ -
Rockledge	\$ 463,781.50
Satellite Beach	\$ 15,289.50
Titusville	\$ 494,360.50
West Melbourne	\$ 10,193.00
Grant/Valkaria	\$ 417,913.00
Interest Earned	\$ 95,115.26
Total Revenues	\$ 10,631,153.90

Disbursements to School Board	\$ 10,742,587.85
Prior Year Refunds	-
Other current charges	\$ 8,144.86
Total Expenditures	\$ 10,750,732.71

Available for Appropriation thru March 31, 2024	
North District	\$ 1,947,395.27
South District	\$ 4,130,877.15
	\$ 6,078,272.42

## Summary of All Recommendations - IFBDAC Meeting #32 - 4/8/2024

Recommend use of new impact fees accrued from 1/1/2024 through 3/31/2024 (amounts provided by Brevard County):

Benefit District	Impact Fees Available	IFAC Meeting	Amount Recommended	Project Recommended
South	\$4,130,877.15	4/8/2024	\$4,130,877.15	Central Area Secondary
North	\$1,947,395.27	4/8/2024	\$1,247,395.27	North Area Capacity
North		4/8/2024	\$700,000.00	Edgewood Robotics
Total	\$6,078,272.42		\$6,078,272.42	





**EDUCATIONAL IMPACT FEE  
ADVISORY COMMITTEE MEETING #32  
April 8, 2024  
BENEFIT DISTRICT SOUTH**

RECOMMENDATION 1	AMOUNT	VOTE
<b>Recommend use of new impact fees accrued from 1/1/2024 through 3/31/2024 for use on Central Area Secondary:</b>	<b>\$ 4,130,877.15</b>	
Brevard County / Jeff King		Yes
Grant-Valkaria / Jason Mahaney		Yes
Indialantic / Michael Casey		Absent
Indian Harbour Beach / John Coffey		Yes
Malabar / Lisa Morrell		Yes
Melbourne / Todd Corwin		Yes
Palm Bay / Althea Jefferson		Yes
Satellite Beach / Erica Ehly		Absent
West Melbourne / Christy Fischer		Absent
Brevard Public Schools / David Lindemann		Yes



**EDUCATIONAL IMPACT FEE  
ADVISORY COMMITTEE MEETING #32  
April 8, 2024  
BENEFIT DISTRICT NORTH**

RECOMMENDATION 1	AMOUNT	VOTE
<b>Recommend use of new impact fees accrued from 1/1/2024 through 3/31/2024 for use on North Area Capacity:</b>	<b>\$ 1,247,395.27</b>	
Brevard County / Jeff King		Yes
Cape Canaveral / Kyle Harris		Absent
Cocoa / Abigal Morgan		Yes
Cocoa Beach / Loren Wiltse		Yes
Rockledge / John Cooper		Yes
Titusville / Brad Parrish		Absent
Brevard Public Schools / David Lindemann		Yes

RECOMMENDATION 2	AMOUNT	VOTE
<b>Recommend use of new impact fees accrued from 1/1/2024 through 3/31/2024 for use on Edgewood Robotics lab:</b>	<b>\$700,000</b>	
Brevard County / Jeff King		Yes
Cape Canaveral / Kyle Harris		Absent
Cocoa / Abigal Morgan		Yes
Cocoa Beach / Loren Wiltse		Yes
Rockledge / John Cooper		Yes
Titusville / Brad Parrish		Absent
Brevard Public Schools / David Lindemann		Yes