## ORDINANCE NO. 2024-\_\_\_\_

AN ORDINANCE OF THE BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA, AMENDING CHAPTER 2, ARTICLE VII OF THE BREVARD COUNTY CODE OF ORDINANCES, ENTITLED "CONSTRUCTION AND IMPROVEMENT OF PUBLIC BUILDINGS": AMENDING SECTION 2-226, BREVARD COUNTY CODE, ENTITLED "DEFINITIONS", TO DEFINE CERTAIN TERMS; AMENDING SECTION BREVARD COUNTY CODE, **ENTITLED "AWARD OF** CONTRACTS GENERALLY", TO INCREASE THE MINIMUM DOLLAR THRESHOLD OF CERTAIN PUBLIC PROJECTS FROM \$50,000.00 TO \$200,000.00; AMENDING SECTION 2-228, BREVARD COUNTY CODE, **ENTITLED "PREQUALIFICATION AND COMPETITIVE BIDDING":** AMENDING SECTION 2-229, BREVARD COUNTY CODE, ENTITLED "QUALIFICATIONS OF BIDDERS"; AMENDING SECTION 2-230, ENTITLED "DEBARMENT"; PROVIDING FOR INCLUSION IN THE CODE; PROVIDING FOR CONFLICTING PROVISIONS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

**WHEREAS,** Section 255.20, Florida Statutes, generally requires that standards and procedures for determining the lowest qualified and responsive bidder or award of a construction contract under any delivery method be established if a bidder is selected for any reason other than price; and

WHEREAS, the Board of County Commissioners (the "Board") adopted Ordinance No. 98-37, also known as Chapter 2, Article VII of the Brevard County Code, entitled "Construction and Improvement of Public Buildings", in order to establish a procedure for prequalifying construction contractors, for competitive bidding criteria, and for debarment of construction contractors and sureties, as well as for developing alternative construction delivery methods, establishing prequalification and competitive bidding criteria and procedures, and handling the debarment of contractors; and

**WHEREAS**, the Board has determined that it is in the County's best interest to update Chapter 2, Article VII of the Brevard County Code to incorporate changes made to State law, including increases to the cost of constructing or improving public buildings, structures, or other public construction works; and

**WHEREAS**, the Board finds it in the best public interest to adopt the following amendments to the Brevard County Code pertaining to the construction and improvement of public buildings.

**NOW, THEREFORE, BE IT ORDAINED** BY THE BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA, as follows:

<u>Underline indicates additions.</u> <u>Strikethrough indicates deletions.</u>

**Section 1.** Chapter 2, Article VII, Section 2-226, entitled "Definitions," is hereby amended as follows:

The following words shall have these meanings throughout this article:

"AFFECTED PARTY" means an individual or business which has submitted a bid, offer, proposal, quotation or response which is rejected, or is found unqualified under the provisions of this article, or which would be selected if a lower bidder was found unqualified or nonresponsive.

"AUDITED FINANCIAL STATEMENTS" means the most recent financial statements of an individual or business organization that have been examined by a Certified Public Accountant (CPA) and which were prepared within the last fifteen (15) months.

"BOARD" means the Board of County Commissioners of Brevard County, Florida.

"COMMITTEE" means two or more persons designated to evaluate prequalification and responsiveness criteria. Committees established by the County Manager may be intradepartmental, or include representatives of several departments interested in the administration and success of the <a href="mailto:public construction works">public construction works</a> project.

"COMPETITIVE SOLICITATION" or "SOLICITATION" means an award based on a publicly advertised solicitation that the County received a bid, request for proposal, or request for qualification.

<u>"COUNTY" means Brevard County, Florida, a political subdivision of the State of Florida.</u>

"DEBARMENT" means the exclusion for cause of a vendor or contractor, or subcontractor from bidding or doing business with the County on a temporary or permanent basis.

"MAINTENANCE" means a preventive or corrective action to maintain an existing public facility in an operational state or to preserve the facility from failure or decline.

"MINOR IRREGULARITY" means a variation from the invitation to bid which does not affect the price of the bid, or give the bidder an advantage or benefit not enjoyed by other bidders, or does not adversely impact the interests of the

## agency.

"QUALIFIED BIDDER" means an individual or business which has submitted a bid, offer, proposal, quotation, or response, which has the capability in all respects to fully perform the contract requirements, and has the financial stability, honesty, integrity, skill, business judgment, experience, facilities and reliability necessary to give reasonable assurance of good faith and performance.

"PUBLIC CONSTRUCTION WORKS" means constructing any new building, structure, or other public construction project that is above \$200,000.00 or any substantial addition, extension, or upgrade to an existing public facility. Such additions, extensions, or upgrades shall be considered "substantial" if the estimated cost of the additions, extensions, or upgrades included as part of the repair or maintenance project exceeds \$200,000.00. Additional exceptions identified under Section 255.20(1)(c), Florida Statutes, as may be amended, may apply.

"<u>"QUALIFIED BIDDER"</u> means an individual or business which has submitted a bid, offer, proposal, quotation, or response, which has the capability in all respects to fully perform the contract requirements, and has the financial stability, honesty, integrity, skill, business judgment, experience, facilities and reliability necessary to give reasonable assurance of good faith and performance.

"REPAIR" means a corrective action to restore an existing public facility to a safe and functional condition.

REQUEST FOR QUALIFICATION" ("RFQ") means the process by which the County may prequalify individuals or businesses for a particular project or group of projects before requesting bids for the project, thereby limiting the pool of bidders to those pre-qualified.

"RESPONSIVE BIDDER" means an individual or business which has submitted a bid, offer, proposal, quotation, or response, which conforms in all material respects to the solicitation, including but not limited to compliance with the submittal of specified insurance and bond requirements.

**Section 2.** Chapter 2, Article VII, Section 2-227, entitled "Award of contracts generally," is hereby amended as follows:

Any County contract for the construction or improvement of a <u>public</u> <u>construction works project</u> <u>public building, structure, or other public construction</u>

work that is estimated in accordance with general accounting principles to have construction costs of more than two hundredfifty thousand dollars (\$200,000.00)(\$50,000.00) shall be competitively awarded to the lowest, qualified and responsive bidder in accordance with this article, unless the project (1) fits within exceptions set forth in s. 255.20, Fla. Stat., as amended from time to time, (2) is a contract governed by the Consultant's Competitive Negotiation Act, or (3) is awarded under another contract delivery method authorized by this article. Nothing in this article shall be construed to require a competitive award of every County construction work, nor to prohibit the Board or its designee from rejecting all bids if competitively bid, or to prevent the Board from waiving minor irregularities in any solicitationbid.

**Section 3.** Chapter 2, Article VII, Section 2-228, entitled "Prequalification and competitive bidding," is hereby amended as follows:

- (a) Potential lump sum bidders responding to a request for qualifications (RFQ) are required to submit information required by this article and as identified in the RFQ package. A committee identified in the RFQ package Board Policy will determine whether a potential bidder is qualified and responsive, as defined in this article.
- (b) For projects advertised for lump sum bid without prior prequalification, the intended award recommendation apparent low bidder, after the formal bid opening, will be required to submit the prequalification information identified in the bid package within five (5) business days after the bid opening. Failure to provide prequalification information within this time frame may be considered as grounds for finding the intended award recommendation apparent low bidder nonresponsive. If the intended award recommendation apparent low bidder cannot provide adequate documents for review, or the submitted documents indicate the intended award recommendation apparent low bidder or any subcontractors are not qualified, or if the bidder's package is determined to be non-responsive, the committee will reject the bidder or any of its subcontractors. In the event the bidder is found unqualified or nonresponsive the intended award recommendation apparent second low bidder will be contacted and afforded the previous mentioned five (5) days to submit prequalification documents. This process will continue until the lowest qualified and responsive bidder is established. In the event that a subcontractor is found unqualified or nonresponsive, the potential bidder or prime contractor will have five (5) business days to submit a substitute subcontractor for the same bid price or withdraw the original bid.
- (c) In addition to lump sum contracts for construction. the Board may use the following delivery methods for construction or improvement of a public building, structure, or other public construction work: construction manager, design/build,

or continuing contracts based on unit prices. The Board may also enter into continuing contracts with construction managers using the prequalification procedure set forth herein for potential lump sum bidders. The individual projects shall be awarded under a continuing contract using the following criteria:

Ability of professional personnel given project's special characteristics; past performance; willingness to meet time and budget requirements; location; recent, current, and projected workloads of the firms available under continuing contract; volume of work previously awarded to each firm under a continuing contract provided distribution does not violate the principle of selection of the most qualified firm for the project; previous experience on County projects.

- (d) The County Manager will establish procedures for the Board to hear any affected party with a complaint or appeal as to any recommendation or finding made pursuant to this article. Any affected party's complaint or appeal must be presented, in writing, to the County Manager's office within five (5) business days of the posting of a committee's decision.
- (ed) At the completion of each competitively awarded County <u>public</u> construction <u>works</u> project, the County department <u>which that</u> administered the construction contract shall complete an evaluation of the contractor's performance on a form to be established by the County Manager. The department may also complete evaluations of critical subcontractors using the same form. All such records shall be copied to the party evaluated and maintained by County Purchasing. Any party evaluated may submit a written response of any length, which response shall be filed with the evaluation.

**Section 4.** Chapter 2, Article VII, Section 2-229, entitled "Qualifications of bidders," is hereby amended as follows:

- (a) A prequalified contractor considered eligible by the Florida Department of Transportation (FDOT) to bid to perform the type of work described in the County's solicitation is presumed qualified to perform the work identified in the County's solicitation.
- (b) Potential bidders, the <u>intended award recommendation to apparent lowesta</u> bidder, or the person providing services under any other contract delivery method, and applicable subcontractors identified in the <u>bid or request for qualification solicitation</u> package for any County <u>public construction works</u> project which is to be competitively awarded shall be evaluated to determine whether the bidder and its subcontractors are qualified. In evaluating qualifications, the County shall consider the following <u>prequalification criteria information</u>:

- i. A Contractor's Prequalification Statement for the prime contractor and subcontractors performing parts of work identified in the bidding documents as critical to the project's success. The Prequalification Statement shall be provided on a form <u>AIA</u> <u>Document A305</u>, <u>most recent edition</u>to be established by the <u>County Manager</u>;
- ii. Most current recent Financial Statement, of an individual or business organization that has been examined by a Certified Public Accountant (CPA) and which was prepared within the last fifteen (15) monthsbut not more than one (1) year old, the indication of bondability, or, if a project is under \$100,000,00\$200,000.00, other may require other evidence of financial capacity as identified in the bid solicitation documents;
- iii. Resumes of Contractor and Subcontractor's key personnel, including project manager and superintendent levels, showing job history, education related to work to be performed and any license, training, and experience related to the work which that individual will perform;
- iv. List of subcontractors and suppliers, and items of work to be performed by the Contractor's own work force workforce;
- v. County evaluations of the performance on County projects;
- vi. References obtained from individuals or businesses with whom the contractor or subcontractor has performed work or conducted business; and
- vii. Any other information identified in the County's solicitation that is necessary to the success of the project, including, but not limited to, pertinent, relevant qualifications, such as having certifications or being prequalified by the FDOT to perform the type of work described in the County's solicitation; evaluation from past projects; or reports or other data that staff determines critical data or information identified in the bidding documents to be critical to the success of the project.
- viii. The County shall establish a process for appeals of or objections to the prequalification procedures for public construction works, which must provide for an appeal process for making objections to the prequalification process to the circuit court within 30 days of such determination by the County.
- (c) (d) The County Manager will establish procedures for the Board to hear any affected party allegedly aggrieved with a complaint or appeal as to any

recommendation or finding made pursuant to this article. Any affected party's alleged aggrievance complaint or appeal must be presented, in writing, as follows:, to the County Manager's office within five (5) business days of the posting of a committee's decision.

- i. Any bidder who is allegedly aggrieved in connection with the solicitation of the intended award recommendation must file a written protest with the Purchasing Manager no later than 5:00 p.m. on the 5th full business day after the intended award is posted.
- ii. The written protest shall reference the bid, proposal, or qualification number; identify the protestor; contain a factual summary upon which the protest is based, including full details of adverse effects; and the relief sought.
- iii. Within seven (7) business days of receiving the written protest, the Purchasing Manager will meet with the protester to attempt to resolve the protest and issue a written decision on the merits of the protest.
- iv. The protester may appeal the Purchasing Manager's decision in writing no later than 5:00 p.m. on the 5th full business day after the date of the written decision. This appeal by the protester elevates the matter to a formal Protest Committee.
- v. Within seven (7) business days after receipt of the protester's appeal of the Purchasing Manager's written decision, the Purchasing Manager will arrange a meeting of the Protest

  Committee and the protester. The Protest Committee shall consist of two (2) Department Directors, or designees, both of whom must be from an organizational group to which the user department or office is not assigned, and one (1) Assistant County Manager, who must be from an organizational group which the user department or office is not assigned under.
- vi. The Purchasing Manager shall act as a non-voting Hearing

  Coordinator, and the County Attorney or designee may be
  requested to attend as a non-voting member. Public meeting
  notices will be posted.
- <u>vii.</u> The Purchasing Analyst responsible for the solicitation will record the meeting and provide any information the Protest Committee may request. The purpose of the Protest Committee meeting is to evaluate the facts and merits of the protest and reach a final resolution.

vii. viii. Failure to observe any or all of the above procedures shall constitute
a waiver of the right to protest an intended award recommendation.
In the event of a timely protest under these procedures, the County
shall not proceed further with the solicitation or the award until a
recommendation is made by the Protest Committee.

**Section 5.** Chapter 2, Article VII, Section 2-230, entitled "Debarment," is hereby amended as follows:

- (a) The County Manager will establish committees which may debar a contractor, contractor's key personnel, contractor's surety, subcontractor and subcontractor's key personnel, or any entity by which key personnel are later employed or retained by in a supervisory position, from bidding on any County project under the circumstances enumerated below. The decision to disbar is discretionary, the seriousness of the offense and all mitigating factors should be considered in making the decision to disbar. The notice of debarment shall state the time when such debarment will be lifted, if ever, and the contractor's right to appeal such debarment to the Board of County Commissioners under the Board's regular agenda. The Board reserves the power to waive or lift any committee imposed suspension or debarment.
- (b) An individual or business may be *permanently* debarred for any of the following reasons:
  - (i) Conviction or a judgment obtained in a court of competent jurisdiction for:
    - Commission of a fraud or a criminal offense as an incident to obtaining, attempting to obtain, or in the performance of a public contract;
    - Violation of any Federal or State of Florida anti-trust or anti-racketeering statutes arising out of submission of bids or proposals;
    - Commission of embezzlement, theft, forgery, bribery, falsification of
      or destruction of records, receiving stolen property, or any other
      offense indicating a lack of business integrity or business honesty
      which seriously and directly affects the question of present
      responsibility as a County contractor, subcontractor or vendor;
    - 4. If the conviction or judgment is reversed on appeal, the debarment shall be removed upon receipt of notification thereof.
  - (ii) Competent and substantial evidence of a violation of a County contract provision, as set forth below, when the violation is of a character so as to

justify debarment action such as:

- 1. Failure to perform in accordance with the specifications or delivery requirements in a contract;
- 2. A history of failure to perform, or of unsatisfactory performance, in accordance with the terms of one or more contracts; provided, that such failure or unsatisfactory performance is within a reasonable period of time preceding the determination to debar. Failure to perform for unsatisfactory performance caused by acts beyond the control of the contractor shall not be considered as a basis of debarment.
- (c) Upon adequate evidence, an individual or business may be *temporarily* debarred for a period up to three (3) years based upon substantial evidence of involvement in any of the causes cited in paragraph (b) above.

**Section 6. Inclusion in Code.** It is the intention of the Board of County Commissioners that the provisions of this Ordinance shall become and be made a part of the Brevard County Code of Ordinances, and that the sections of this Ordinance may be renumbered or re-lettered and that the word "Ordinance" may be changed to "Chapter", "Section", "Article", or such other appropriate word or phrase in order to accomplish such intentions.

**Section 7. Conflict.** In the case of a direct conflict between any provision of this Ordinance and a provision of County law, rule, or regulation, the more restrictive shall apply.

**Section 8. Severability.** If any provision of this ordinance is held to be illegal or invalid, the other provisions shall remain in full force and effect.

**Section 9. Effective Date.** This ordinance shall become effective upon filing as provided by law. A certified copy of the ordinance shall be filed with the Office of the Secretary of State, State of Florida, within ten (10) days of enactment.

<b>DONE, ORDERED, AND ADOPTED</b> in Reg 2024.	gular Session, this day of,
ATTEST:	BOARD OF COUNTY COMMISSIONERS OF BREVARD COUNTY, FLORIDA
By: Rachel Sadoff, Clerk of Court	By: Jason Steele, Chair